

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 12, 2004

REGISTRATION NO.: 24614

BONDS ISSUED BY: Reorganized School District No. 2 (Willard)

AMOUNT OF ISSUE: \$6,000,000.00

COUNTY: of Greene

DATE OF ISSUE: July 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund the District's
outstanding General Obligation School Building Bonds, Series 2000

Rate of Interest	Amount	Maturity
5.000%	\$ 130,000.00	03/01/2011
5.000%	280,000.00	03/01/2012
5.000%	270,000.00	03/01/2013
5.000%	320,000.00	03/01/2014
4.200%	365,000.00	03/01/2015
4.200%	700,000.00	03/01/2016
4.300%	800,000.00	03/01/2017
4.400%	875,000.00	03/01/2018
4.500%	1,060,000.00	03/01/2019
4.600%	1,200,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after
March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,005,732.55

INTEREST RATE: 4.4817%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable